



The Columns Society recognizes those generous and visionary individuals who have included the University of Memphis in their current or deferred planned giving.

They are providing long term and critical support, and it is on this support that the future of the University rests.

Please return completed form or direct any questions to:

Wesley LaRue, CNP
 Director of Planned Giving
 University of Memphis
 323 Administration Building
 Memphis, TN 38152-3370
 901-678-2732
wtlarue@memphis.edu

Note: Some documents may currently mention "Memphis State University" or "Lambuth University." For accuracy and efficiency, all documents should reflect that gifts are made to:

University of Memphis Foundation
 635 Normal Street
 Memphis, TN 38152
 The EIN is 62-6048540.



Confidential Statement of Intent

I am pleased to accept membership into the Columns Society at the University of Memphis. I understand that my membership is based on the following confidential information.

- I have included the University of Memphis Foundation in my will or living trust for:
 a percentage a specific amount a residuary amount

and/or

- I have established an income-producing gift arrangement for the benefit of the University of Memphis Foundation (charitable remainder trust or charitable lead trust).

and/or

- The University of Memphis Foundation is a beneficiary of:
 an insurance policy my retirement plans other *(please explain below)*

To best ensure that the University is able to carry out your wishes and so that we may acknowledge your generosity, it is helpful for us to receive any of the following: a copy of the relevant portion(s) of the legal document(s) in which your gift is made, a letter from your legal or financial advisor that describes your gift, or a description of your planned gift below.

My gift is designated to benefit the following area(s) at the University:

The approximate amount of my/our gift is \$_____.

(This is not required. However, it is helpful for the University to be aware of your goals in our planning. It may also be possible for us to count your gift at some level for gift society recognition.)

This gift is from:

Name _____ DOB _____

Other donor *(such as spouse)* _____ DOB _____

Another name that we may have on file _____

Home Address _____

City/State/Zip _____

Telephone *(day)* _____ *(evening)* _____

Email Address(es) _____

The amount of your gift always remains confidential. The University will recognize your membership in the Columns Society in appropriate publications unless otherwise instructed by you. *Your example may inspire others to give generously as well.*

- I (we) wish to remain anonymous.

Signature _____ Date _____

Signature _____ Date _____